

## **Instructions for Academic Researchers\***

Please provide relevant information about your research study using the following abstract format. Please limit your total word count to no less than 1,000 words and no more than 1,500 words.

### **DETAILED ABSTRACT**

**Cover page** - Each author's name, mailing address, e-mail address, phone number, and a brief biography should be included on the cover page. Please make certain your cover page includes your academic credentials.

**Title**

**Background**

**Purpose**

**Conceptual Background or Theory (if any)**

**Hypotheses or Research Questions**

**Methodology**

- **Data Source**
- **Sample Characteristics**
- **Variables**
- **Analysis**

**Results**

**Discussion and Financial Planning Implications**

\*For the purposes of the Academic Research Presentations, we define an academic researcher as an individual who teaches full-time in a CFP® Board-registered degree program, certificate program or a related finance/business school or degree program with the ultimate interest of supporting students who wish to pursue financial planning as a career; or a Ph.D. student.