



BE

ANNUAL CONFERENCE
**BUSINESS &
EDUCATION
2016**

FPA Annual Conference – BE Baltimore 2016 Bulk Registration Form

SEPTEMBER 14-16, 2016

Registrant Information

If mailing form, save time and staple your business card here. Please print clearly to minimize badge errors.

Name: _____ Designations: _____

Name for Badge: _____ FPA Member ID: _____

Company Name: _____

Address: _____ Address 2: _____

City: _____ State: _____ ZIP/Postal Code: _____ Country: _____

Phone: _____ Fax: _____ Email: _____

Bulk Registration

Save by registering multiple persons from your organization!
Register together and take advantage of reduced registration fees:

	ADVANCE PRICE (Ends July 29)	FULL PRICE (Ends Sept 14)
<input type="checkbox"/> 7+ Attendees	\$599US	\$750US

*All registration forms must be submitted at the same time
to receive the appropriate discount.*

FPA Membership

FPA is your portal to connect to financial planners around the world. With members in nearly 50 countries, CFP-centric organizations in 23 countries and a vibrant community of peers who support each other's success, FPA membership supports your business and professional development

FPA Membership (One Year) \$59US/year

TOTAL \$ _____

International Study Tour

International Study Tour Agenda

- Visit a local planner's office to learn best practices on how they run their business and serve clients.
- Gather over lunch to discuss shared takeaways from the different planners whom other participants visited.
- Interactive workshop with shared takeaways with colleagues from around the world.
- Community dinner provides the chance to network and connect with colleagues from around the world.

Please note that local planner meetings have limited capacity and are expected to sell out. First come, first served.

STUDY TOUR REGISTRATION

Full Study Tour Registration	<input type="checkbox"/> \$295US
Registration minus local planner visit	<input type="checkbox"/> \$215US
International Community dinner*	<input type="checkbox"/> \$60US
International Community gathering*	<input type="checkbox"/> \$59US

** Included in both study tour registration options.*

TOTAL OPTIONAL PROGRAMMING: \$ _____

Terms & Conditions

Special Services and Permissions:

- Please check here if you have a disability or require special assistance. (Attach a written description of your needs.)
- I do not wish to have my name listed on the conference attendee roster.

Cancellation and Refunds Policy

Cancellations must be made in writing. All refunds are based on U.S. postmarked date of written request. Cancellations marked on or before August 19, 2016 receive a full refund, less \$100 processing fee; \$25 processing fee applies to companion program and special evening networking events. **No refunds will be given after August 19, 2016.**

Dues, contributions or gifts to FPA are not deductible for federal income tax purposes, but they may be deductible as a business expense.

Payment

All fees are in U.S. Dollars

Registration \$ _____

International Membership \$ _____

Optional Programming \$ _____

GRAND TOTAL \$ _____

Check enclosed (made payable to FPA) / Check No. _____

Visa MasterCard

Discover American Express

Credit Card # _____

Card Expiration Date: _____ Today's Date: _____

Signature: _____

MAIL:

Financial Planning Association
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303.759.4900 (International)

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303.759.0749

EMAIL:

MemberServices@FPA.net.org